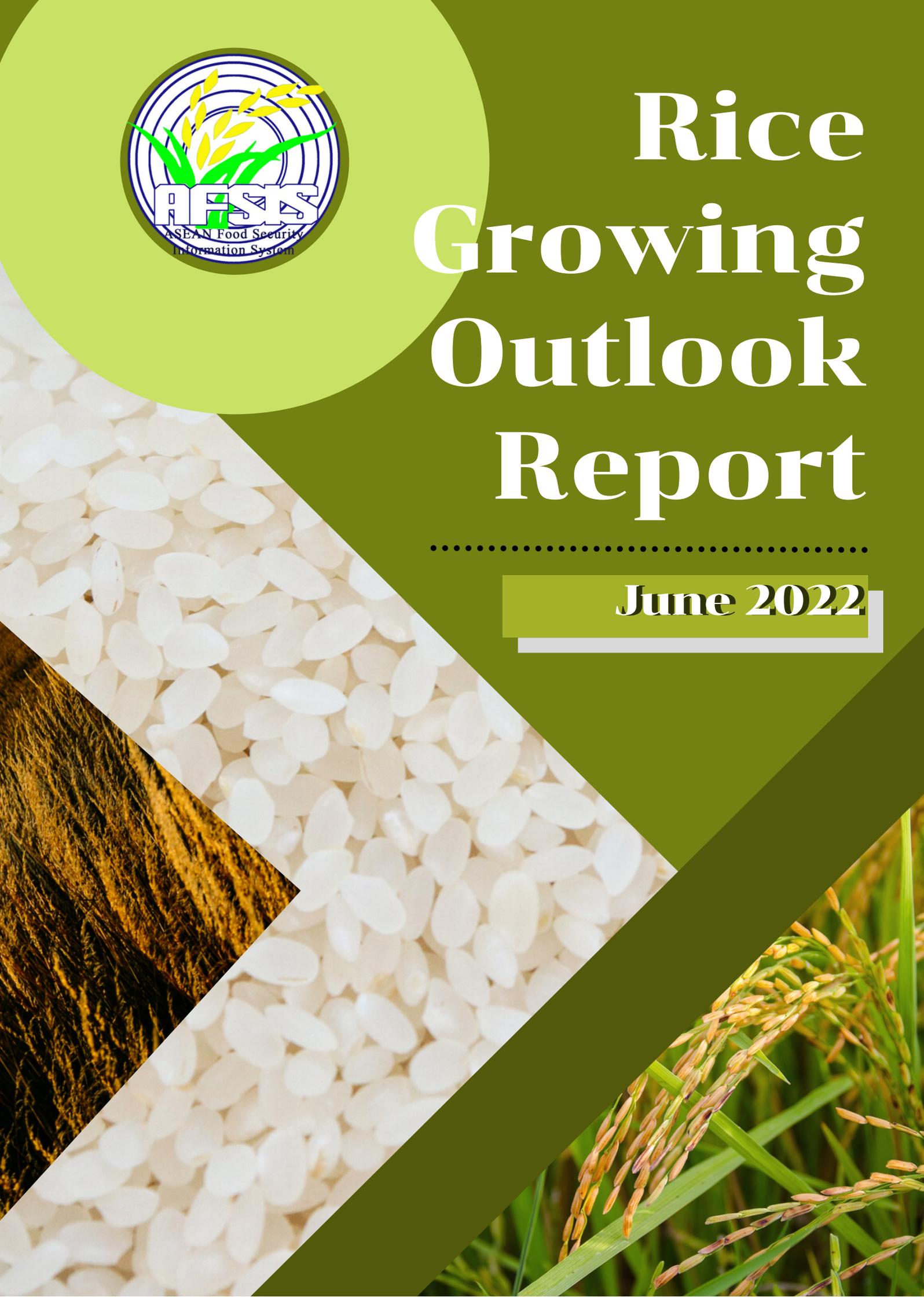




Rice Growing Outlook Report

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June 2022





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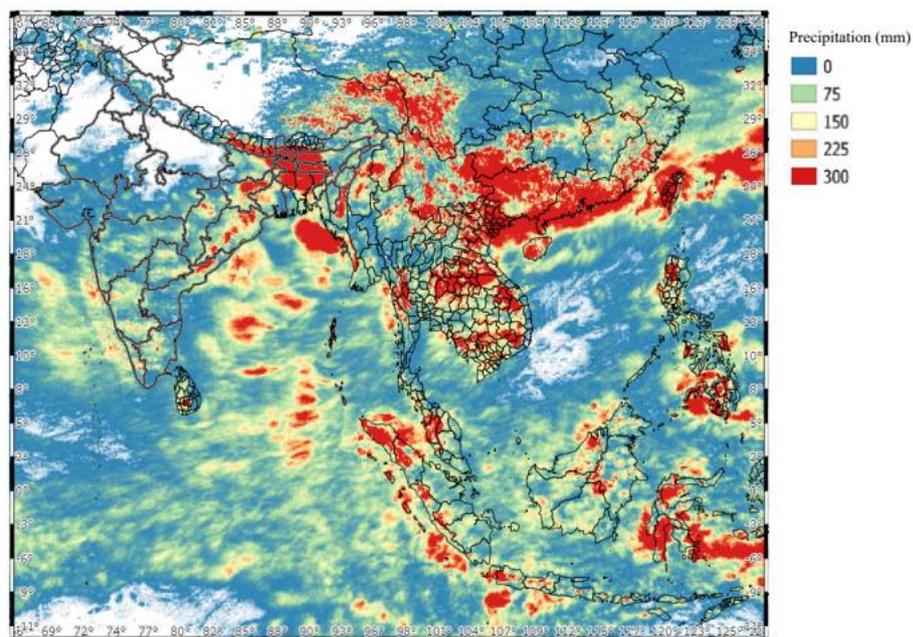
Overview

In the Northern side of SE-Asia, the harvesting of dry season rice has almost completed in all countries and regions.

The wet season rice is in the seeding stage to young panicle forming stage. Although the sowing delays have occurred in some areas due to floods, the sowing work and early growth condition of wet season rice are generally favorable due to enough rainfall. The total planted area is expected to be about the same as normal.

In the Southern side of SE-Asia (Indonesia), the harvesting of wet season rice will be completed this month. The total harvested area increased due to enough water and sunlight during the growing period. This June is the third month of planting dry season rice, but the planted area is still low level.

Precipitation condition in early of June



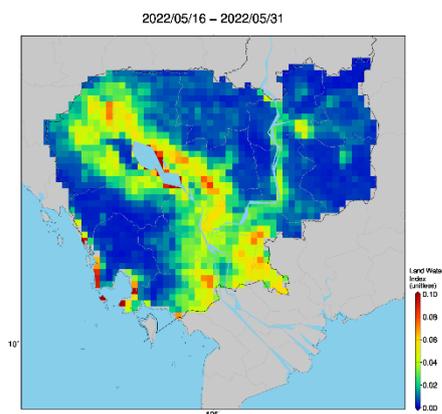
This map is provided by Indian Space Research Organisation (ISRO) under the APRSAF/SAFE agromet project

<https://www.eorc.jaxa.jp/SAFE/project/agromet>

Cambodia

The planted area of wet season rice reached around 41% of the national plan (261 thousand hectares). The early rice is in tillering to young panicle forming stage mainly. This season's rainfall varies from region to region. There are fields around Lake Tonle Sap that cannot be planted due to floods, and the impact of this flood is estimated to be about 1.3% of the total.

Generally, the growing condition of early rice is slightly poor due to the effect of flood damage.



Land Water Index Map by JASMIN: Around Lake Tonle Sap that cannot be planted due to floods

Indonesia

The wet season rice harvest is expected to be completed this month, with the total harvested is 6.2 million hectares and 3.8% higher than last wet season due to enough water and sunlight during growing period.

This June is also the third month of planting dry season rice, but the planted area is still low level since farmers are still preparing the land from the harvested field of wet season rice. Although the rainfall condition varies from region to region, no damage has been reported.

Laos

The wet season rice in the lowland is in land preparation and seeding stage. The national planting plan is approximately 721 thousand hectares, slightly lower than the previous year, and the production is expected around 3 million tons. The planting work until now has been completed approximately 198 thousand hectares. The weather condition and irrigation water supply this month are good for the paddy in the early growing stage.

On the other hand, the planting plan of upland rice is approximately 86 thousand hectares with the expecting yield of around 2 tons per hectare.

Myanmar

The harvest of the dry season rice is almost completed with 825 thousand hectares accounting for 85% of the total planted area (0.98 million hectares). It produced about 4.0 million tons of paddy with a yield of 4.85 tons per hectare. The yield is good and slightly higher than last year, however, the harvest area is estimated to decrease more than 10% compared to last year due to a severe increase in costs of labor, agricultural inputs, and machine utilization. The weather of this month reflects the monsoon rain frequently together with strong wind. It does not have any adverse effect on the harvest of the dry season rice.

The national plan for the planting area of wet season rice this year is set as 6.07 million hectares. The planting of the wet season rice has just started this month. The planting work of the wet season rice is faster and almost double compared to last year due to the early monsoon rain that favors for growing wet season rice.

Philippines

Wet season rice planted in April - May is in the tillering to young panicle forming stage. Southwest monsoon, ridge of high pressure areas, and low pressure areas were the weather systems that affected the country during the month of May. Precipitation index showed that during the 2nd half of May, most parts of Luzon and Visayas received above normal rainfall conditions.

Generally, the crop growing condition of wet season rice is good for most provinces. Above normal rainfall conditions are more likely to be experienced in the central portions of the country for the month of June.

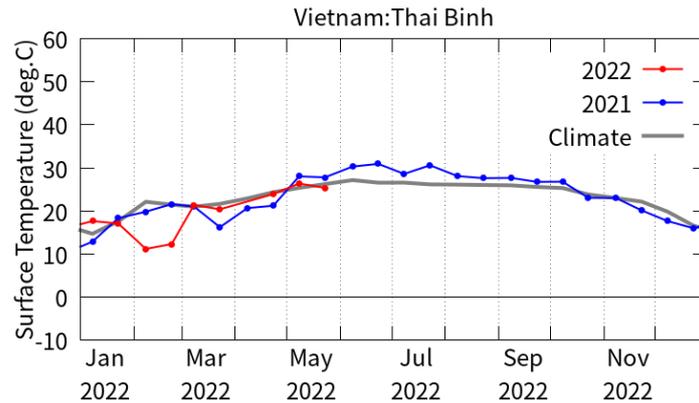
Thailand

Wet season rice is in the sowing and early tillering stage. This year's rainy season came earlier than normal year with continuous heavy rainfall, for this reason, some fields in the Northeastern region cannot be sown due to floods. The planting area of wet season rice is forecast to increase slightly due to enough water and the satisfied paddy price since last year, farmers expect that government will continue the income insurance scheme. While some farmers change paddy area to other crops such as cassava and sugarcane which can get higher income. The paddy yield is expected to increase more than last year but the rising price of fertilizer pesticides and fuel may constrain the increase of productivity.

Vietnam

In the North, the winter-spring rice (dry season rice) is in the harvesting stage with an area of 0.37 million hectares. The yield is estimated at about 6.26 tons per hectare, 0.3% lower than the last year due to low temperature in the early growing stage, etc. In addition, the sowing of summer-autumn rice (wet season rice) starts.

In the South, the summer-autumn rice (wet season rice) is in the seeding and tillering stage. The current sown area has reached 1.27 million hectares. The rice growing condition is normal under proper rainfall conditions.



Surface temperature, Time series graph by JASMIN: Low temperature in the early growing stage